

Exciting News!!

We are opening a New Location as of January 2019!

Our new location is on the corner of Main & Harlem and we are excited to be in the same facility as three local attorneys who specialize in Family Law, Divorce, Real Estate, Estate Planning and General Law practices. We believe this collaboration will allow us to better serve our clients as they transition through major life changes.

Turning Tides Financial, LLC remains committed to engaging, educating and supporting YOU as you go through financial transitions such as *Divorce, Widowhood and Retirement*.

We provide Divorce Financial Strategies, Small Business guidance for creating and managing wealth, Investment/Retirement Planning, and Insurance Solutions all derived from decades of experience.

Our dedicated team of *Financial Advisors* and *Certified Divorce Financial Analysts*, will continue *Designing and Simplifying YOUR path* in pursuit of *Financial Freedom!*

Thank you for being a valued client, referring your friends and family and visiting us at our new location! We look forward to helping you on your path to financial confidence.

Live Your Life & Plan Your Future!

Turning Tides Financial, LLC

4476 Main Street, Suite 204
Amherst NY 14226

Sincerely,



Julianne Lepo, CDFA & Katie Weibel, MBA, CDFA